

KAZENERGY INSIDE

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IN THIS ISSUE

- The INNOVATION MAN Contest has started
- Meeting of Scientific and Technical Council
- Roundtable. "Energy Audit: Current problems and solutions"
- National Energy Report 2015
- The services of Ak Beren Company cost less
- Influence of global trends on the economy of Kazakhstan

THE INNOVATION MAN CONTEST HAS STARTED

Innovation Man is a contest of innovation projects in petrochemical, oil&gas and energy areas organized by KAZENERGY jointly with Skolkovo Foundation and Polytechnical Museum of Moscow and sponsored by NC KMG. This Project was initiated under the VIII Youth Forum "Youth. Science. Innovations". The Innovation Man Contest will enable to look at a new angle at development of intellectual skills and promotion of science. One of basic goals is to apply innovation projects to solve specific issues in the area.

Selection process will consist of two phases: selection; presentation and defense. Phase I key criteria include novelty and innovation component, prototype or model, actions implemented, commercial potential and project feasibility, relevance and social importance. Phase II will identify a winner based on project presentation or project defense outcomes. In addition to key criteria the final part of the contest will also consider the presentation content and presentation skills, persuasive skills, charisma and capability to answer questions as additional criteria. Based on

results of two tours the Contest Commission that includes KAZENERGY Members, representatives of Skolkovo Fund and Polytechnical Museum of Moscow will select the best three projects.

Contest winners will have an opportunity to obtain an educational grant (MBA degree) with the Nazarbayev University, KBTU and Skolkovo Fund's grant (up to 5 mln Russian rubles). The winners will also be able to participate in Skolkovo events in 2016 intended for young innovators and forming of a stand at the X KAZENERGY Eurasian Forum ENERGY4US "Innovative Energy".

This is a second innovation projects contest "Innovation Man". The first contest debuted in Atyrau on 8 September 2014 to have gathered 20 participants. Aisha Matayeva, a research associate of the Buketov Karagandy University, won the contest and 300,000 tenge. Her project was entitled "Cavitation treatment of crude oil intermediate fraction (200-300C) in presence of nanocatalytic

systems".

More: <http://kazenergy.com/en/press-center/2011-04-18-15-52-18/13742-innovation-man-contest-started.html>



ROUNDTABLE OF THE WOMEN'S ENERGY CLUB DEDICATED TO TRANSFORMATIONS IN THE NWF "SAMRUK-KAZYNA"

The main topic of the discussion was the transformation of the Fund for improvement of the operational efficiency of the portfolio companies at least to the level of similar foreign companies and one-time achievement of performance targets.

The roundtable was attended the General Director of KAZENERGY Association, Aset Magauov, the Deputy Chief Director for assets management of JSC NWF "Samruk-Kazyna", Alexey Pirogov, managers of JSC "KazMunaiGaz – EP", JSC NC "KTZ", JSC "Kazpost" and other companies.

The transformation program includes three

areas, which are increase in the value of the portfolio companies, changes in the structure of the portfolio and the Fund's approach to the management of investment activities, redistribution of powers and responsibilities in the management of the Fund and its portfolio companies.

More: <http://kazenergy.com/ru/press/2011-04-18-15-52-18/13748-2015-07-15-13-29-50.html>

On 1 July 2015, KAZENERGY Association held the 7th Meeting of the Scientific and Technical Council (STC) under the chairmanship of the General Director of LLP "PSA", Kenzhebek Ibrashev.

The Project Manager of LLP "ENERCO", Yerlan Nabiyeu, told the participants about automated systems of commercial energy metering. He explained that the reliability and efficiency of electric energy metering are essential factors for energy companies and for end consumers. Automated systems of commercial energy metering enable enterprises to automate the settlement of payments with consumers, to improve the reliability and efficiency of electric energy, to provide an automated control of the technical condition of electric energy grids and a transparent mechanism of mutual settlements and accounting.

To date, the electricity is transmitted over the regional grids in the Republic of Kazakhstan by 21 regional electricity distribution companies. Yerlan Nabiyeu believes that the introduction of an automated system will ensure effective monitoring of the quality and quantity of delivered energy and a good control over tariff setting and targeted use of funds allocated for the operation and upgrading of the energy sector enterprises.

More: <http://kazenergy.com/en/press-center/2011-04-18-15-52-18/13736-meeting-of-the-scientific-and-technical-council.html>

FIVE KAZAKHSTANI TEACHERS WILL RECEIVE SAFI UTEBAYEV EDUCATIONAL GRANT



The National Company "KazMunaiGas" and KAZENERGY Association summed up the results of the competition for "Safi Utebayev Grants" held among teachers of oil and gas universities of Kazakhstan in 2015. In total, there were over 20 teachers from all over the Republic. The competition committee consisted of 15 members and partners of the KAZENERGY Association.

According to the results of the competition, five Kazakhstani teachers received educational grants. It was Dina Tumenbaeva, a teacher of Atyrau Polytechnic College, Maria Sart from Beineu Polytechnic College, Zhaksylyk Baytaylakov from the Geology

Exploration College, Manar Sisalieva from Uralsk College of Gas, Oil and Industrial Technologies, as well as a teacher from Aktobe Polytechnic College, Askar Ay-mukatov.

The Safi Utebayev Grants competition has been held annually since 2009 on the initiative of JSC NC "KazMunaiGas" and KAZENERGY Association. It was established to mark the 110th anniversary of the Kazakhstani oil. The participants are assessed according to their academic achievements, participation in the development of textbooks, methodological guidelines, their use in the educational process of innovative educational technologies, leadership in the research and creative work of students and others.



ROUNDTABLE. "ENERGY AUDIT: CURRENT PROBLEMS AND SOLUTIONS»



On 30 June, KAZENERGY held a roundtable on "Energy Audit: Current problems and solutions". The participants of the discussion were representatives of the authorized body, the NCE of Kazakhstan, the operator of the State Energy Registry, KAZENERGY Association, ULE "Kazakhstan Association of Energy Auditors", and the accredited energy auditors of the organization.

The Vice President for Public Relations of ULE "Kazakhstan Association of Energy

Auditors", Gomar Kazhkenov, explained the regulatory legal acts (RLAs) adopted by the Law of RK "On energy saving and energy efficiency" with amendments and additions as of 14 January 2015.

The roundtable participants discussed the current state of the energy audit market, the development of uniform methods for composing the auditor's opinion, and spoke about the issues of electronic document management. One of the important topics was the issue of training professionals such as energy auditors and energy managers.

In the framework of the roundtable, some questions were about making energy audit a self-regulated sphere, the current price dumping on the market and its negative impact on the quality of the energy audit.

NATIONAL ENERGY REPORT 2015



the KAZENERGY Association, the National Chamber of Entrepreneurs of Kazakhstan "Atameken", the Ministry of Energy of Kazakhstan, scientific research institutes, IHS CERA, JSC NC "KazMunaiGaz" and several other major companies in

the industry.

The final version of the National Energy Report will be presented at the 10th KAZENERGY Eurasian Forum "New Horizons of Energy: Prospects for Cooperation and Investment held in Astana from 29 September to 1 October 2015.

On 23-24 July, KAZENERGY held the final discussion of the National Energy Report 2015, where the participants discussed topical issues of the energy situation in the world. The national report is being developed to form a comprehensive picture of the current state and prospects of development of the fuel and energy complex of Kazakhstan.

The project is managed by a steering committee composed of the representatives of

THE SERVICES OF AK BEREN COMPANY COST LESS

On July 17, the Committee for Industrial Development and Safety of the Ministry of Investments and Development of the Republic of Kazakhstan held a meeting chaired by the Deputy Chairman of the Committee, Nurbek Kunanbaev. During the meeting, the participants discussed the formation of cost of services in emergency and disaster situations by the branches of RSE "Central Headquarters of Professional Paramilitary Emergency Services" of the Well-Control Unit "AK Beren" with the participation of representatives from companies and KAZENERGY.

According to the information of the managers and representatives of the branches of RSE "CH PPES" of WCU "Ak Beren" in connection with the approved order of the MID of RK dated 28/04/2015 No. 512 "On approval of rules for servicing subsoil users by professional emergency services" in the second half of 2015, it is expected to decrease the tariffs for oil and gas companies significantly - by more than 30 percent.

The representatives of the KAZENERGY Association were invited to direct their efforts at solving the problems in the oil and gas industry and to organize a meeting between the representatives of RSE "CH PMES" of WCU "AK Beren" and the heads of oil and service companies to discuss the methods of pricing of the emergency (well-control) services.

THE CONCEPT OF SUBSOIL CODE PROJECT IS APPROVED

On 17 July, the participants of the regular meeting of the Legislation Interdepartmental Committee of the Government of the Republic of Kazakhstan approved the concept of the draft Code "On subsoil and subsoil use" and the draft law "On amendments and additions to some legislative acts of Kazakhstan on subsoil use".

The concept of the draft Code "On subsoil and subsoil use" comprised approaches for improving the sphere of subsoil use, including the encouragement of private investment in exploration, ensuring the maximum predictability and stability of regulation for investors (setting "the rules of the game"),

maximum simplification and reduction of procedures and timing of interaction between subsoil users and regulatory authorities.

Currently, the drafters have taken into account the approved concepts and continued working on the draft Code "On subsoil and subsoil use" and the related draft law.



On 1 June 2015, the Parliament of Kazakhstan held hearings on the topic of "Problems and prospects of oil and gas sector development in Kazakhstan", after which the deputies presented a number of recommendations to the Government on development of the oil and gas industry.

Some key recommendations of the Parliament Members were related to the responsibility of subsoil users for emissions into the environment:

"In connection with the fact that penalties for excess emissions are collected from subsoil users in the manner prescribed by the Tax Code to ensure the principle of fairness, "one violation – one punishment", the Government of Kazakhstan is recommended to submit draft amendments for the Code on administrative offences - penalties for excess emissions are to be imposed for unauthorized emissions produced without environmental permits;

in the Environmental code - the damage to the environment caused by excess emissions is to be penalized using only direct estimation methods based on the obvious fact of harm inflicted on the environment".

On 8 July 2015, the KAZENERGY Association organized a meeting with natural resource users to discuss these recommendations, where the proposed approach for ensuring the principle of fairness, "one violation - one punishment", was fully supported, and the corresponding proposals in response to these recommendations were sent to the Ministry of Energy of Kazakhstan.

INFLUENCE OF GLOBAL TRENDS ON THE ECONOMY OF KAZAKHSTAN



On 27 July, there was the third meeting of the Strategic Expert Club, whose main organizers are the KAZENERGY Association and JSC NC "KazMunaiGaz".

The meeting was attended by over 30 experts, including the representatives of the KAZENERGY Association, JSC "NC

"KazMunaiGas" JSC, "Samruk-Kazyna", the Center for Investment and International Trade, the National Association of Economists etc. The speakers were the Managing Partner of Tengri Partners, a graduate of the Imperial College, London, Anuar Ushbay, and the Chief Researcher of the Kazakhstan Institute for Strategic Research under the President of the Republic of Kazakhstan, Doctor of Economic Sciences, Vyacheslav Dodonov.

More: <http://kazenergy.com/ru/press/2011-04-18-15-52-18/13758-2015-07-28-14-18-03.html>



NATIONAL ALLOCATION PLAN FOR ALLOWANCES OF GREENHOUSE GAS EMISSIONS FOR 2016-2020



Recently, the Ministry of Energy of the Republic of Kazakhstan has begun the development of the National Allocation Plan for Greenhouse Gas Emissions for 2016-2020.

On 20 and 22 July, the Ministry of Energy of Kazakhstan held a consultative meeting under the chairmanship of the Minister of Energy of Kazakhstan, V. S. Shkolnik, together with the Research and Education Center "Green Academy" with the support of the Kazakhstani USAID program for climate

change mitigation, with representatives of the energy, oil & gas, mining, transport, and forestry sectors and presented the approaches and principles of drafting the National Allocation Plan for Greenhouse Gas Emissions for 2016-2020.

At the meetings, the representatives of associations voiced their proposals and concerns regarding the adoption of the National Allocation Plan for Greenhouse Gas Emissions for 2016-2020 as well as the approaches and principles of its drafting.

To ensure discussion with the stakeholders, the Ministry is planning to post the draft of the NAP on the web site of the Ministry and to submit it for a review to accredited associations.

In this regard, please take an active part in the discussion of the draft NAP.

THE MEETING OF THE EXPERT COUNCIL FOR FINANCIAL AND ECONOMIC ISSUES

On 28 July, the Expert Council for Financial and Economic Issues held a regular meeting. The meeting was attended by the representatives of LLP "Olympex Advisers", JSC "KazTransGas", JSC "Mangistaumunaigas", KPMG in Kazakhstan, JSC "KazMunaiGas – Refining and Marketing", LLP "CNPC International in Kazakhstan", LLP "Ural Oil and Gas", LLP "South-Oil" etc.

During the meeting, the participants discussed the amendments to the Code of the Republic of Kazakhstan "On taxes and other obligatory payments to the budget": deduction of accrued expenses for geological exploration and deductions for the purpose of calculation of tax on excessive profit; determining the commencement of production after a commercial discovery for tax purposes

in exploration contracts; the reconfirmation of the components of the price differential in the Law of the Republic of Kazakhstan "On transfer pricing"; the issue of calculating the commercial discovery bonus upon detection of an additional volume of recoverable reserves, and the issue of utilizing market price information sources on in the context of transfer legislation of the Republic of Kazakhstan.

The speakers on the issues were the representatives of JSC "PetroKazakhstan Kumkol Resources", JSC "Karazhanbasmunai", JSC "Embamunaigas" and LLP "KazRosGas"

ON OBLIGATORY PENSION CONTRIBUTIONS

On July 16, "Atameken" NCE of RK held a presentation of actuarial calculations of the Ministry of Health and Social Development of RK on the introduction of notional funded component at the expense of mandatory pension contributions of the employer (MPC) at a rate of 5% of the payroll within the framework of the draft law of Kazakhstan "On Introduction of changes and additions to some legislative acts on pensions".

Actuarial calculations for the introduction of notional funded component presented by the National Bank are based on the European methods of calculation, corresponding to the European level of social development. In the similar calculation for Kazakhstan it is advisable to carry out the forecast, taking into account the socio-economic development of the republic, but a comprehensive analysis of the economic and social impact of the law has not been presented.

According to the survey of the members of the Association, the provided introduction of notional component at the rate of 5% of the payroll at the expense of the Employer entails considerable financial burden and increased financial risks for the stability of the economy of enterprises.

At present, the employer already provides:

- Mandatory occupational pension contributions for the employees working in hazardous conditions – 5%;
- Mandatory social insurance;
- At the risk of pregnancy and childbirth for women receiving the salary above 10 minimum salaries, payment of the difference between the payment of social insurance from the state fund and the current average monthly salary in the case of inclusion of such obligations into the collective agreement.

In addition, there are other mandatory taxes and charges that the employer shall provide for the fulfillment of legislation.

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Astana, Independence Palace



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CONCEPT OF LAW DRAFT OF ROK “ON AMENDMENTS AND ADDITIONS TO SOME LEGISLATIVE ACTS OF KAZAKHSTAN ON TAXATION ISSUES”



On 30 June 2014, the participants of the meeting of the Interdepartmental Committee for law drafting activities of the Government of the Republic of Kazakhstan approved the Concept of the draft Law “On amendments and additions to some legislative acts of Kazakhstan on taxation issues”. One can highlight the following proposals in this Concept regarding the subsoil use:

- exemption from taxation of income from provision of works and services for international shipment, where ship owners are registered in international ship registry of the Republic of Kazakhstan and removal of expenses from the deductions for this type of activity;
- a provision clarifying the nature of works and services related to international transport shipments of products to other pipelines, transshipment to another mode of transport;
- establishment of the procedure for determining the barrel conversion coefficient in the Tax Code;
- establishment of a rule (formula) for determining the cost of production of associated gas produced during oil extraction;
- in order to improve legislation in the

sphere of environmental payments, the drafters propose provisions revising the payment rates for emissions into the environment and annulment of the 10-fold increase of payment rates for excess emissions, as well as annulment of the 20-fold increase of the basic rates.

During this meeting, the Interdepartmental Committee additionally approved the concept of the draft law of Kazakhstan “On natural monopolies and regulated markets”, which aims at achieving the following conceptual objectives:

- creation of conditions for stimulating methods of regulating the activity of natural monopolies and regulated markets, according to the best international experience;
- formation of the law of the maximum direct effect and reduction of administrative barriers in the sphere of natural monopolies and regulated markets;
- improving the efficiency of natural monopolies and regulated markets, as well as the transparency of the authorized body, including from the perspective of analytical methods and rules applied by them in the exercise of their functions;
- strengthening the control over the activity of natural monopolies.

MONOPOLIZATION OF THE LIQUEFIED GAS CONTRADICTS THE DRAFT LAW OF LIMITED PARTICIPATION OF THE STATE IN ENTREPRENEURSHIP

This opinion was voiced at the regular meeting of the Committee of Oil and Gas Industry of the Presidium of the National Chamber of Entrepreneurs of Kazakhstan “Atameken” chaired by the member of the Presidium of NCE RK, D. R. Abulgazin.

The Members of the Committee, which includes representatives of the Association KAZENERGY, major oil and gas companies and public organizations, are strongly against the idea of creating a single operator in the CIS market. The proposal is contrary to the Yellow Pages Rule (draft law limiting the state participation in entrepreneurial activity) for market and business development and it contributes to the monopolization of this segment of the market. The basic idea of the draft law provides for elimination of the public sector’s pressure on the private sector development by prohibiting the establishment of state owned companies in the markets where there is private business. However, in order to restrain the prices, the Committee believes it possible to consider the issue of retail prices regulation as it happens with the fuel prices.

We are reminding you that the issue of the LPG market functioning was reviewed at the recent parliamentary hearings. Today, the market of liquefied petroleum gas is under state control and it is regulated by the Ministry of Energy of the Republic of Kazakhstan by means of establishing the maximum prices for the wholesale distribution of LPG in the domestic market. LPG is sold in the domestic market via a network of gas supply organizations (GSOs) accredited by the MoE RK.

Also, the meeting participants discussed the issues related to reforming the system of accounting the hydrocarbon inventories based on 100 Modernization Steps, the unified method of calculation of local content in the procurement of goods, works and services, approved by Decree of the Government of the Republic of Kazakhstan dated 20 September 2010 No. 964 and the proposals for the draft Customs Code of the Eurasian economic Union.

THE MEETING OF THE COMMITTEE OF SOCIAL AREA AND SOCIAL PARTNERSHIP



On July 10, the regular meeting of the Committee of the social area and social partnership of “Atameken” NCE of RK was held under the chairmanship of Talgat Doskenov, member of the presidium of “Atameken” National Chamber of Entrepreneurs. The agenda – liberalization of labour relationships, development of new Labour Code and many other issues.

Members of the Commission took note of the information of Sarbasov A.A., the Chairman of Labour and Social Protection and Migration of the Ministry of Health and Social Development of RK, on conceptual approaches to the development of the new Labour Code on liberalization of labor relations. Also, the Department of social and labor relations, industry associations and business missions were instructed to continue work on the project in the working group.

It was also recommended to pay the attention of the working group to the analysis of causal relationship of weak performance of LC standards, need to cooperate with industrial associations in order to comply with

the parity of interests and to avoid possible conflicts in the future, to the principle of continuity of the working group during its formation for consideration of the draft new LC in the Mazhilis of the Parliament in order to effectively work on the draft law.

In addition, during the meeting the issues “On the draft Law of RK “On introducing changes and additions to some legislative acts of Kazakhstan on pension” were discussed.

Following the meeting, recommendations were approved and the decision was made to create a working group in NCE and to calculate the load of the of legislative innovations on introduction of notional-funded component of the pension at the rate of 5% to the economy of enterprises, as well as to consider alternative approaches to the formation of the pension system.

ON MANDATORY SOCIAL MEDICAL INSURANCE



On July 9, public hearings on the “Concept of the draft law of RK “On mandatory social medical insurance” were conducted under the chairmanship of Yakupbayeva Yu.K., the member of the Management Board of “Atameken” NCE of RK. Following the discussion of the basic provisions of the Concept it has been decided to establish a working group to develop solutions for insurance model of compulsory health insurance. The Concept envisages the introduction of a new system of mandatory social health insurance, establishing the obligation of employers to make monthly mandatory contributions to their employees with a gradual increase of the rates from 2% in 2017 and to 5% since 2020. Within this, the same obligation is applied to employees, the contribution rate of which is 2% of their earnings since 2020. In this regard, KAZENERGY Association considers the System implementation as premature. According to KAZENERGY it will impose additional financial burden on employers and workers; it will entail possible reduction of salary; eradicate the institute of voluntary medical insurance as a tool for social support of workers. This position was reflected in the expert conclusion and sent to the Ministry of Justice of RK.

KMG EP OPERATING RESULTS FOR 1H2015

JSC KazMunaiGas Exploration Production ("KMG EP" or "Company") announces its operating results for the first six months of 2015. KMG EP, including its stakes in Kazgermunai ("KGM"), CCEL ("Karazhanbasmunai") and PetroKazakhstan Inc. ("PKI"), produced 6,122 thousand tonnes of crude oil (250 kbopd) in the six months of 2015, an 0.3% increase over the same period of 2014.

Ozenmunaigas JSC ("OMG") produced 2,722 thousand tonnes (111 kbopd), 95 thousand tonnes (4 kbopd) or 4% increase in comparison to the same period of 2014. Embamunaigas JSC ("EMG") produced 1,385 thousand tonnes (56 kbopd), slightly less than in the same period of 2014. The total volume of oil OMG and EMG produced was 4,107 thousand tonnes (167 kbopd), a 2% increase compared to production for the same period in 2014.

The Company's share in production from CCEL, KGM, and PKI for the first six months of 2015 amounted to 2,015 thousand tonnes of crude oil (83 kbopd), 3% less than in the same period of 2014, in line with the production plan.

In the first six months of 2015, the Company's combined sales from OMG and EMG were 4,162 thousand tonnes (166 kbopd). Combined export sales from OMG and EMG were 2,365 thousand tonnes (94 kbopd). Domestic sales amounted to 1,231 thousand tonnes (49 kbopd) of crude oil and oil products of which 1,101 thousand tonnes (44 kbopd) were supplied to Atyrau Refinery from OMG and EMG; 96 thousand tonnes (4 kbopd) were supplied to Pavlodar Petro-

chemical Plant from EMG; and 34 thousand tonnes (1.4 kbopd) of oil products were sold in the domestic market.

Furthermore, 566 thousand tonnes of crude oil (23 kbopd) were shipped to Russia to fulfill obligations under the counter-oil supply agreement between the Government of Kazakhstan and the Russian Government. Sales volumes shipped to Russia are specified by the Ministry of Energy of Kazakhstan. The Company expects that domestic sales from OMG and EMG in 2015 will amount to 2.3 million tonnes (46 kbopd).

The Company's share in the sales from CCEL, KGM, and PKI was 1,977 thousand tonnes of crude oil (81 kbopd), including 899 thousand tonnes (36 kbopd) supplied to export markets, or 45% of total sales volume. The domestic sales volume was 1,019 thousand tonnes (43 kbopd) of which 683 thousand tonnes (29 kbopd) were supplied to Pavlodar Petrochemical Plant; 225 thousand tonnes (10 kbopd) were supplied to Shymkent Refinery; 39 thousand tonnes (1 kbopd) were supplied to Atyrau Refinery; and 72 thousand tonnes (3 kbopd) were supplied to Aktau Bitumen Plant. 70 thousand tonnes of crude oil (3 kbopd) were shipped to Russia in order to fulfill obligations under the counter-oil supply agreement between the Government of Kazakhstan and the Russian Government.

KAZATOMPROM'S OPERATING RESULTS FOR Q2 2015



According to the results of the 2nd quarter of 2015, uranium production volume in the Republic of Kazakhstan (SMCC not included) amounted to 5,883 tons, which corresponds to the planned figures.

Kazatomprom's uranium production volume, with the shares in subsidiary and affiliated enterprises, made up 3,177 tU.

Ulba Metallurgical Plant JSC produced 414.76 tons of beryllium products, 40.12 tons of tantalum and 14.75 tons of niobium ones.

MAEC-Kazatomprom LLP generated 1,134.36 mln. kWh of electrical power, 765 thous. Gcal of heat energy and produced 285.7 mln.m3 of water, including 2.88 mln. m3 of drinking water, for residents of Mangistau region and Aktau city. These figures meet region's needs in energy resources and water.

CJSC «Uranium Enrichment Center» carried out works on production and shipment of the enriched uranium product in the amount of 1,621,267.7 SWU (separative work units).

JV SARECO LLP produced 1.4 tons of bulk concentrate of rare earth metals in the second quarter of 2015.

Astana Solar LLP produced 6786 panels, which is equal to 1.844 MW of energy.

WE CONGRATULATE YOU ON THE CONSTITUTION DAY!



Dear members and partners

KAZENERGY Association heartily congratulates you on the Constitution Day of the Republic of Kazakhstan!

Constitution is a steady legal base, which once and forever consolidated the basic values of the State. As a basis for power structure, the Constitution clearly indicates the human rights and freedoms, determines the meaning and content of other laws.

We congratulate you on this important holiday and wish you good health, optimism, new achievements in the name of Kazakhstan!



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